

## TREMAYNE HALL COMMUNITY CENTRE

CHARITY NUMBER 1063268

### DATA PROTECTION POLICY AND PROCEDURES

The Trustees of the Tremayne Hall Community Centre (Tremayne Hall Management Committee - henceforward known as 'THMC') are committed to a policy of protecting the rights and privacy of individuals. We need to collect and use certain types of Data in order to carry on our work of managing the Tremayne Hall Community Centre. This personal information must be collected and handled securely.

#### INTRODUCTION

**The Data Protection Act 1998 (DPA) and General Data Protection Regulations (GDPR)** govern the use of information about people (personal data). Personal data can be held on computers, laptops and mobile devices, or in a manual file, and includes email, minutes of meetings and photographs.

The charity will remain the data controller for the information held. The trustees, staff and volunteers are personally responsible for processing and using personal information in accordance with the Data Protection Act and GDPR. Trustees, staff and volunteers who have access to personal information will therefore be expected to read and comply with this policy.

#### PURPOSE

The **purpose** of this policy is to set out the Tremayne Hall Community Centre's commitment and procedures for protecting personal data. Trustees regard the lawful and correct treatment of personal information as very important to successful working and to maintaining the confidence of those with whom we deal. We recognise the risks to individuals of identity theft and financial loss if personal data is lost or stolen.

The following are definitions of the terms used:

**DATA CONTROLLER** – the trustees who collectively decide what personal information we will hold and how it will be held or used.

**ACT** – means the Data Protection Act 1998 and General Data Protection Regulations – the legislation that requires responsible behaviour by those using personal information.

**DATA PROTECTION OFFICER** – the person responsible for ensuring that THMC follows its data protection policy and complies with Act. NB THMC is not required to appoint a DPO and has not.

**DATA SUBJECT** – the individual whose personal information is being held or processed by THMC for example a donor or hirer.

**'EXPLICIT CONSENT'** – is a freely given, specific agreement by a Data Subject to the processing of personal information about him/her.

Explicit consent is needed for processing 'sensitive data' which includes:

- a) Racial or ethnic origin of the data subject.
- b) Political opinions

- c) Religious beliefs or other beliefs of a similar nature
- d) Trade union membership
- e) Physical or mental health or condition
- f) Sexual orientation
- g) Criminal record
- h) Proceedings for any offence committed or alleged to have been committed.

**INFORMATION COMMISSIONER'S OFFICE (ICO)** -responsible for implementing and overseeing the Data Protection Act 1998.

**PROCESSING** – means collecting, amending, handling, storing or disclosing personal information.

**PERSONAL INFORMATION** – information about living individuals that enables them to be identified – e.g.customer names, addresses, telephone numbers and email addresses. It does not apply to information about organisations, companies and agencies but applies to named persons such as individual volunteers.

### THE DATA PROTECTION ACT

This contains 8 principles for processing personal data with which we must comply.

### PERSONAL DATA

- 1.Shall be processed fairly and lawfully and, in particular, shall not be processed unless specific conditions are met.
- 2.Shall be obtained only for one or more of the purposes specified in the Act and shall not be processed in any manner incompatible with that purpose or those purposes.
- 3.Shall be adequate, relevant and not excessive in relation to those purposes.
- 4.Shall be accurate and, where necessary, be kept up to date.
- 5.Shall not be kept for longer than necessary.
- 6.Shall be processed in accordance with the rights of data subjects under the Act.
- 7.Shall be kept secure by the Data Controller who takes appropriate technical and other measures to prevent unauthorised or unlawful processing or accidental loss or destruction of, or damage to, personal information.
- 8.Shall not be transferred to a country or territory outside the European Economic Area unless that country or territory ensures an adequate level of protection for the rights and freedoms of data subjects in relation to the processing of personal information.

### APPLYING THE DATA PROTECTION ACT WITHIN THE CHARITY

We will let people know why we are collecting their data, which is for the purpose of managing the community centre, its hirings and finances. It is our responsibility to ensure the data is only used for this purpose. Access to personal information will be limited to trustees, staff and volunteers.

### CORRECTING DATA

Individuals have a right to make a Subject Access Request (SAR) to find out whether the charity holds their personal data, where, what it is used for and to have data corrected if it is wrong, to prevent use which is causing them damage or distress, or to stop marketing information being sent to them Any SAR must be dealt with within 30 days. Steps must first be taken to confirm the identity of the individual before providing information, requiring both photo ID and confirmation of address.

## RESPONSIBILITIES

THMC is the Data Controller under the Act, and is legally responsible for complying with the Act, which means that it determines what purposes personal information held will be used for.

THMC will take into account legal requirements and ensure that it is properly implemented and will through appropriate management, strict application of criteria and controls:

- a) Collect and use information fairly
- b) Specify the purposes for which information is used
- c) Collect and process appropriate information only to the extent that it is needed to fulfil its operational needs or to comply with any legal requirement.
- d) Ensure the quality of information used.
- e) Ensure the rights of people about whom information is held, can be exercised under the Act.

### These include

- i) The right to be informed that processing is undertaken.
  - ii) The right of access to one's personal information.
  - iii) The right to prevent processing in certain circumstances.
  - iv) The right to correct, rectify, block or erase information which is regarded as wrong information.
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- f) Take appropriate technical and organisational security measures to safeguard personal information.
  - g) Ensure that personal information is not transferred abroad without suitable safeguards.
  - h) Treat people justly and fairly whatever their age, religion, disability, gender, sexual orientation or ethnicity when dealing with requests for information.
  - i) Set out clear procedures for responding to requests for information.

All trustees, staff and volunteers are aware that a breach of the rules and procedures identified in this policy may lead to action being taken against them.

THMC will be responsible for ensuring that the policy is implemented and will have overall responsibility for:

- a) Everyone processing personal information understands that they are contractually responsible for following good data protection practice
- b) Everyone processing personal information is appropriately trained to do so
- c) Everyone processing personal information is appropriately supervised.
- d) Anybody wanting to make enquiries about handling personal information knows what to do.
- e) Dealing promptly and courteously with any enquiries about handling personal information.
- f) Describe clearly how the charity handles personal information.
- g) Will regularly review and audit the ways it holds, manages and uses personal information.
- h) Will regularly assess and evaluate its methods and performance in relation to handling personal information.

This policy will be updated as necessary to reflect best practice in data management, security and control and to ensure compliance with any changes or amendments made to the Data Protection Act 1998.

In case of any queries or questions in relation to this policy please contact the Secretary of the Tremayne Hall Trustees.

### **PROCEDURES FOR HANDLING DATA AND DATA SECURITY**

THMC has a duty to ensure that appropriate technical and organisational measures and training are taken to prevent:

- a) Unauthorised or unlawful processing of personal data
- b) Unauthorised disclosure of personal data
- c) Accidental loss of personal data

All trustees, staff and volunteers must therefore ensure that personal data is dealt with properly no matter how it is collected, recorded or used. This applies whether or not the information is held on paper, in a computer or recorded by some other means.

Personal data relates to data of living individuals who can be identified from that data and use of that data could cause an individual damage or distress. This does not mean that mentioning someone's name in a document comprises personal data; however, combining various data elements such as a person's name and salary or religious beliefs etc would be classed as personal data and falls within the scope of the DPA. It is therefore important that all staff consider any information (which is not otherwise in the public domain) that can be used to identify an individual as personal data and observe the guidance given below.

### **PRIVACY NOTICE AND CONSENT POLICY**

The private notice and consent policy are as follows:

Consent forms will be stored by the Secretary in a securely held electronic or paper file.

### **OPERATIONAL GUIDANCE**

#### **Email:**

All trustees, staff and volunteers should consider whether an email (both incoming and outgoing) will need to be kept as an official record. If the email needs to be retained, it should be saved into the appropriate folder or printed and stored securely.

Emails that contain personal information no longer required for operational use should be deleted from the personal mailbox and any deleted items box.

#### **Phone Calls:**

Phone calls can lead to unauthorised use or disclosure of personal information and the following precautions should be taken:

- a) Personal information should not be given out over the telephone unless you have no doubts as to the caller's identity and the information requested is innocuous.
- b) If you have any doubts ask the caller to put their enquiry in writing.
- c) If you receive a phone call asking for personal information to be checked or confirmed by aware that the call may come from someone impersonating someone with a right of access.

## **LAPTOPS AND PORTABLE DEVICES**

All laptops and portable devices that hold data containing personal information must be protected with a suitable encryption program (password).

Ensure your laptop is locked (password protected) when left unattended even for short periods of time.

When travelling in a car, ensure the laptop is out of sight.

Do not leave portable devices unattended when travelling or in public places.

## **DATA SECURITY AND STORAGE**

Store as little personal data as possible on your computer or laptop. Only keep those files that are essential. Personal data received on disk or memory stick should be saved to the relevant file on the server or laptop. The disk or memory stick should then be securely returned (if applicable) safely stored or wiped and securely disposed of.

Always lock (password protect) your computer or laptop when left unattended.

## **PASSWORDS**

Do not use passwords that are easy to guess. Do not write/store your password on your laptop. Do not write the password down on something stored with the laptop.

## **DATA STORAGE**

Personal data will be stored securely and will only be accessible to authorised volunteers or staff.

Information will be stored for only as long as it is needed or required by statute and will be disposed of appropriately. For financial records this will be up to 7 years. Employee information and archival material (minutes and legal documents) will be kept indefinitely. Other correspondence and emails will be disposed of when no longer needed or when trustees, staff or volunteers retire.

All personal data held for the organisation must be non-recoverable from any computer which has been passed on or sold to a third party.

## **ACCIDENT BOOK**

This will be checked regularly. Any page which has been completed will be removed, appropriate action taken the page securely filed.

## **DATA SUBJECT ACCESS REQUESTS**

We may occasionally need to share data with other agencies such as the local authority, funding bodies and other voluntary agencies in circumstances which are not in furtherance of the management of the charity. The circumstances where the law allows the charity to disclose data (including sensitive data) without the data subject's consent are:

- a) Carrying out a legal duty or as authorised by the Secretary of State protecting vital interests of a Data Subject or other person e.g. child protection.
- b) The Data Subject has already made the information public.
- c) Conducting any legal proceedings, obtaining legal advice or defending any legal rights.
- d) Monitoring for equal opportunities purposes – ie race, disability or religion.

We regard the lawful and correct treatment of personal information as very important to successful working and to maintaining the confidence of those with whom we deal.

We intend to ensure that personal information is treated lawfully and correctly.

## **RISK MANAGEMENT**

The consequences of breaching Data Protection can cause harm or distress to service users if their information is released to inappropriate people, or they could be denied a service to which they are entitled. Trustees, staff and volunteers should be aware that they can be personally liable if they use customers' personal data inappropriately. This policy is designed to minimise the risks and to ensure that the reputation of the charity is not damaged through inappropriate or unauthorised access and sharing.

Adopted by The Tremayne Hall management Committee: April 2024

Review date: April 2026 unless required by law or circumstance